

Checklist

for moving your Personal Account

OPEN

Research and choose a new account

To understand your options and to compare the accounts available on the market, visit:
www.ccpic.ie/consumers/money-tools/current-account-comparison/
www.bonkers.ie/compare-current-accounts/

Apply online, in-app or in-branch

Remember to make an appointment with your new provider if needed, if you're planning on opening your account in-branch

AML documentation

Get your documentation together, including suitable photo ID and proof of your address

MOVE

List of income sources to move to your new account

- Salary
- Pension
- Social Welfare Payments
- Rent
- Other

List of Direct Debits and Standing Orders to move

Direct Debits

- 1.
- 2.
- 3.
- 4.
- 5.

Standing Orders

- 1.
- 2.
- 3.
- 4.
- 5.

List of recurring payments you make using your debit or credit card to update

Recurring Card Payments

- 1.
- 2.
- 3.
- 4.
- 5.

CLOSE

Close your old account

Once you're satisfied that your new account is fully set up, with all income sources and Direct Debit/Standing Order/card payments redirected to/from your new account, you can contact your old bank to close your account.